#### Augmented Reality II User Interfaces: Human Factors, Theories, Principles, Guidelines

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#### Outline

- Motivation: AR as a novel User Interface
- Introduction to "traditional UI design"
  - Human factors
  - Theories
  - Principles
  - Guidelines

#### Literature

 Ben Shneiderman, "Designing the User Interface, Strategies for Effective Human-Computer Interaction", Addison Wesley. (Chapters 1,2)

#### Motivation

- Augmented Reality as a new, threedimensional user interface supporting direct manipulation.
- How can it be integrated / used in real applications?
- What are the theories, principles and guidelines of creating good user interfaces?

### Motivation - Examples -



PAARTI (stud welding)
– heARts (Minimally invasive surgery)



• Fatamorgana (car design)



FixIT (diagnosis of machine malfunctions)
– STARS (plant maintenancs)



SHEEP (collaborative process control)
– CAR (rapid prototyping of UI functionality)

#### 1. Human Factors

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- Goals of System Engineering
- Goals of UI Design
- Motivations for Human Factors in Design
- Human Diversity
- Goals of Human Factors Research

### 1.1 Goals of System Engineering

- Achieve proper functionality (task analysis)
- Reliability, availability, security, and data integrity
- Standardization, integration, consistency, portability
- Schedules and budgets
  - proper attention to human factors principles and rigorous testing often leads to reduced cost and rapid development

### 1.2 Goals of UI Design

- Careful determination of the user community
- Measurable human factors
  - Time to learn
  - Speed of performance
  - Rate of errors by users
  - Retention over time (1 hour, 1 day, 1 week)
  - Subjective satisfaction
- Forced trade-offs

#### 1.3 Motivations for Human Factors

- Many system UIs are poorly designed.
- Observations in four application areas:
  - Life-critical systems
  - Industrial, commercial use
  - Office, home, and entertainment
  - Exploratory, creative, and cooperative use

# 1.3 Motivations for Human FactorsLife-Critical Systems -

- High costs ok
- High reliability and effectiveness
- Lenghty training periods ok
- Rapid, error-free performance (even under stress)
- Subjective satisfaction not important
- Retention gained by frequent use and training

# 1.3 Motivations for Human Factors- Industrial, Commercial Use -

- Lower cost, if possible
- Reliability can be sacrificed
- Only easy (cheap) training
- Speed of performance vs. error rates: keep cost low
- Subjective satisfaction modestly important
- Retention obtained by frequent use
- Speed of performance CENTRAL! (High volume of database transactions)
- Beware of operator fatique

## 1.3 Motivations for Human Factors- Office, Home, Entertainment -

- Ease of learning very important
- Low error rates very important
- Subjective satisfaction very important
- Retention not so important
- Right functionality difficult to achieve
- Low cost important

# 1.3 Motivations for Human FactorsExploratory, Creative, Cooperative -

- System difficult to design and to evaluate because
  - Novel users
  - High motivation
  - High expectations
  - Unknown functionality
- Computer should vanish from the users' minds as they focus on a task
- --> Direct manipulation

#### 1.4 Human Diversity

- Physical abilities, physical workspace
- Cognitive and perceptual abilities
- Personality differences
- Cultural and international differences
- Users with disabilities
- Elderly users

## 1.4 Human DiversityPhysical abilities, workspace -

- Anthropometry ("average user")
- Dynamic actions (e.g. reach distance, typing speed)
- Perceptual abilities
  - Vision
    - color, color blindness
    - peripheral vs. fovea
    - sensitivity to flicker, contrast, motion glare, visual fatigue, depth perception
  - Touch
  - Hearing

Ergonomics

# 1.4 Human DiversityCognitive and Perceptual Abilities -

- Cognitive processes
  - Short-term memory
  - Long-term memory
  - Problem solving
  - Decision making
  - Attention, scope of concern
  - Search, scanning
  - Time perception

- Factors affecting performance
  - Arousal, vigilance
  - Fatigue
  - Perceptual (mental) load
  - Knowledge of results
  - Monotony, boredom
  - Sensory deprivation
  - Sleep deprivation
  - Anxiety, fear
  - Isolation
  - Aging
  - Drugs, alcohol

## 1.4 Human Diversity- Personality differences -

- Men vs. women
- MBTI (Myers-Briggs Type Indicator)
  - Extroversion vs. introversion
  - Sensing vs. intuition
  - Perceptive vs. judging
  - Feeling vs. thinking
- Relationships between
  - Professions and personality types
  - People of different personality types

## 1.4 Human Diversity- Personality Differences -

- Psychological scales
  - Risk taking vs. risk avoidance
  - Internal vs. external locus of control
  - Reflective vs. impulsive behavior
  - Convergent vs. divergent thinking
  - High vs. low anxiety
  - Tolerance for stress
  - Tolerance for ambiguity, motivation, compulsiveness
  - Field dependence vs. independence
  - Assertive vs. passive personality
  - Left- vs. right-brain orientation

## 1.4 Human Diversity-Cultural and International Differences-

- Characters, numerals, special characters
- Left-to-right vs. right-to-left input, horizontal vs. vertical
- Formats (time, currency, weights, tel-nr., ...)
- Orthography
- Sorting sequences
- Icons, buttons, colors
- Etiquette, policies, tone, formality, metaphors

## 1.4 Human DiversityUsers with Disabilities -

- Impairments (hearing, vision, speech, body control)
- Learning disabilities
- Special devices
- "Computer curbcuts"

# 1.4 Human Diversity- Elderly Users -

- Diminishing
  - Average visual and auditory acuity (visual acuity, dark adaptation, accomodation, contrast sensitivity, peripheral vision)
  - Average strength, speed of response
  - Some kinds of memory function
  - Perceptual flexibility
  - "Stimulus encoding"
- Increasing
  - Difficulty in acquisition of complex mental skills

#### 1.5 Goals of Human Factors Research

- Influence academic and industrial researchers
- Provide tools, techniques, and knowledge for systems implementors
- Raise the computer consciousness of the general public

### 1.5 Goals of Human Factors Research

Fruitful research directions

- Reduced anxiety and fear of compute usage
- Graceful evolution
- Specification and implementation of interaction
- Direct manipulation
- Input devices
- Online assistance
- Information exploration

#### 1.5 Goals of Human Factors Research

- Encourage users to translate their internal fears into outraged action.
- Users should not feel
  - guilty
  - inadequate